



**Stock Transfer Instruction Form**

Thank you for your stock donation gift to CrossOver Healthcare Ministry!

Donor's Broker: \_\_\_\_\_  
Broker's Telephone Number: \_\_\_\_\_  
Broker's Email: \_\_\_\_\_

DTC Instructions for Gifts of Stocks or Bonds to CrossOver Healthcare Ministry:

**Account Name:** Cross Over Ministry  
**Broker:** Pershing  
**Account Number:** DA4001719  
**DTC Number:** 0443  
**Davenport Account Representative:** Read Branch, Jr. (804) 780-2046

Donor Information

Donor Name (as you wish to be listed): \_\_\_\_\_  
Donor Address: \_\_\_\_\_  
Donor Telephone: \_\_\_\_\_ Donor Email: \_\_\_\_\_

Name of Stock/Bond	Number of Shares

Important

Donor information does not transmit through the DTC system, please send a copy of this completed form to the CrossOver Development Office, 8600 Quioccasin Rd, Ste 101, Richmond, VA 23229. Or email to Caroline McClain at [cmclain@crossoverministry.org](mailto:cmclain@crossoverministry.org).

Note

For tax purposes, the gift date is recognized as the date shares enter the CrossOver account.