

**Stock Transfer Instruction Form**

Thank you for your stock donation gift to CrossOver Healthcare Ministry!

Donor’s Broker: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Broker’s Telephone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Broker’s Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DTC Instructions for Gifts of Stocks or Bonds to CrossOver Healthcare Ministry:

**Account Name:** CrossOver Ministry

**Broker:** Davenport & Company

**Account Number:** 2135-0734

**DTC Number:** 0715

**Davenport Account Representative:** Read Branch, Jr. (804) 780-2046

Donor Information

Donor Name (as you wish to be listed): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donor Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donor Telephone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Donor Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| --- | --- |
| **Name of Stock/Bond** | **Number of Shares** |
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Important

Donor information does not transmit through the DTC system, please send a copy of this completed form to the CrossOver Development Office, 8600 Quioccasin Rd, Ste 101, Richmond, VA 23229. Or email to Elizabeth Wong, [ewong@crossoverministry.org](mailto:ewong@crossoverministry.org).

Note

For tax purposes, the gift date is recognized as the date shares enter the CrossOver account.